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Meierhenry Sargent LLP

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September 17, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Miller
\$10,000,000 Electric Revenue Refunding Bonds, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF MILLER
COUNTY OF HAND
ELECTRIC REVENUE REFUNDING BONDS, SERIES 2020

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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SEP 21 2020

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Miller, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller.
2. Designation of issue: Electric Revenue Refunding Bonds, Series 2020
3. Date of issue: September 18, 2020
4. Purpose of issue: To provide funds for the purpose of refunding (i) the December 1, 2020 through December 1, 2040 maturities of the City's outstanding Taxable Electric Revenue Bonds, Series 2010A (Recovery Zone Economic Development Bonds) dated December 21, 2010; (ii) the Electric Revenue Bonds, Series 2018 dated March 23, 2018, and (iii) pay the costs of issuance of the Bonds described herein.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$10,000,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Electric Revenue Refunding Bonds, Series 2020 is true and correct on this 18th day of September 2020.


By: Sheila Coss
Its: Finance Officer

\$10,000,000

City of Miller, South Dakota

Electric Revenue Bonds, Series 2020

Current Refunding of Series 2010A & 2018

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
09/18/2020	-	-	-	-	-
06/01/2021	216,936.96	2.750%	195,555.55	412,492.51	412,492.51
12/01/2021	275,733.45	2.750%	136,759.07	412,492.52	412,492.52
06/01/2022	280,314.22	2.750%	132,178.29	412,492.51	412,492.51
12/01/2022	283,506.53	2.750%	128,985.99	412,492.52	412,492.52
06/01/2023	288,152.89	2.750%	124,339.62	412,492.51	412,492.51
12/01/2023	291,497.85	2.750%	120,994.66	412,492.51	412,492.51
06/01/2024	295,572.74	2.750%	116,919.77	412,492.51	412,492.51
12/01/2024	299,704.61	2.750%	112,787.90	412,492.51	412,492.51
06/01/2025	304,487.66	2.750%	108,004.85	412,492.51	412,492.51
12/01/2025	308,150.71	2.750%	104,341.80	412,492.51	412,492.51
06/01/2026	313,005.03	2.750%	99,487.48	412,492.51	412,492.51
12/01/2026	316,833.95	2.750%	95,658.56	412,492.51	412,492.51
06/01/2027	321,761.54	2.750%	90,730.97	412,492.51	412,492.51
12/01/2027	325,760.98	2.750%	86,731.53	412,492.51	412,492.51
06/01/2028	330,314.85	2.750%	82,177.66	412,492.51	412,492.51
12/01/2028	334,932.38	2.750%	77,560.14	412,492.52	412,492.52
06/01/2029	340,012.69	2.750%	72,479.82	412,492.51	412,492.51
12/01/2029	344,367.54	2.750%	68,124.97	412,492.51	412,492.51
06/01/2030	349,527.48	2.750%	62,965.03	412,492.51	412,492.51
12/01/2030	354,067.62	2.750%	58,424.89	412,492.51	412,492.51
06/01/2031	353,184.45	3.500%	67,687.59	420,872.04	420,872.04
12/01/2031	359,096.28	3.500%	61,775.76	420,872.04	420,872.04
06/01/2032	365,485.20	3.500%	55,386.84	420,872.04	420,872.04
12/01/2032	371,987.79	3.500%	48,884.25	420,872.04	420,872.04
06/01/2033	378,837.04	3.500%	42,035.00	420,872.04	420,872.04
12/01/2033	385,346.22	3.500%	35,525.82	420,872.04	420,872.04
06/01/2034	392,358.83	3.500%	28,513.20	420,872.03	420,872.03
12/01/2034	399,182.88	3.500%	21,689.15	420,872.03	420,872.03
06/01/2035	406,364.72	3.500%	14,507.32	420,872.04	420,872.04
12/01/2035	413,514.91	3.500%	7,357.12	420,872.03	420,872.03
Total	\$10,000,000.00	-	\$2,458,570.60	\$12,458,570.60	\$12,458,570.60